香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

ʿ 601865 ʿ ˋE ʿ 2026-071

ʿ 113059 ʿ

ῤ ʿ

’ ʿ 2026 9 30 ˘ ⁻꜍ 242,000 “

” ˋE A ˘ 5,706 ˘ ˧ “ ”

╠ ˋE 0.0003% Â

’ ʿ 2026 9 30 ˘ “ ”

⁻꜍ 3,999,758,000 ˘ ˧ “ ” 99.9940% Â

’ ʿ 2026 7 1 2026 9 30 ˘ ‶ ⁻꜍

114,000 “ ” ˋE A ˘ 2,742 Â

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ˆ ˜ “ ” ’

ᵇ [2022]664 ê ̃ ɢ ‰

ˋE ˋE ˋE Ȉ ‰˘

ˋE ˆ “ˋE ”˜ ɢ 2022 5 20 ˋE ˋE ϑ 4,000

A ˋE ˘ ⁻꜍ 100 ˘ ⁻꜍ 40˗ ˘

ˊE ˆ ⅄ 2022 5 20 2028 5 19 ˜˘

ʿ 0.3% ȁ ʜ 0.5% ȁ 1.0% ȁ 1.5% ȁ л 1.8% ȁ

ˊE 2.0% Â

2022 6 13 ˘ “ ”ˆ ˓ 113059˜ ˊ

ˊ ˘ “ ” ̶˒ 43.94 / ˘ 2022 11

28 2028 5 19 Â

ˆ ʜ˜ ’

2022 11 23 ˘ `E 2022 ˘ “ ”

̶˒ 43.94 / ̶˒ 43.71 / Â ί ʳ ῥ `E ɢ 2022 11

16 ˊ ê `E ̃ ɢ

“ ” `E Ȉ `E ˓ 2022-105˜ Â

2023 8 4 ˘ `E ʒ A

˘ “ ” ̶˒ 43.71 / ̶˒ 42.46 / Â ί

ʳ ῥ `E ɢ 2023 8 3 ˊ ê

`E ̃ ɢ “ ” `E 2 ̏Ḥ

╠˘ “ ” ⁻ 41.56 / Â

ꞎ ầ ’

2022 11 28 2028 5 19 Â

2026 9 30 ˘ ⁻ 242,000 “ ” ̀E

A ˘ 5,706 ˘ 1 “ ” ╠ ̀E

0.0003% Â

2026 9 30 ˘ “ ” ⁻ 3,999,758,000

˘ 1 “ ” 99.9940% Â

ầ ꟷ ’

ᒣ β ̒

	ꟷ ╠ ˆ 2026 6 30 ˜		ꟷ ˆ 2026 9 30 ˜
ầ	140,000	-	140,000
ꞎ ầ	2,342,740,519	2,742	2,342,743,261
1 ầ A	1,901,025,519	2,742	1,901,028,261
2 ầ H	441,715,000	-	441,715,000
	2,342,880,519	2,742	**2,342,883,261**

ầ ẗ

̒ ̀E ⁻

̒ 0573-82793013