福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(Stock code: 6865)

CONNECTED TRANSACTION
ACQUISITION OF EQUITY INTEREST IN SHANGHAI FULAI RUICHENG

THE ACQUISITION

LISTING RULES IMPLICATIONS

INTRODUCTION

PRINCIPAL TERMS OF THE EQUITY TRANSFER AGREEMENT

Date:

Parties:

Subject Matter:

Total Consideration

Basis for Determination of Total Consideration:

Appraisal Benchmark Date

(坤元資產評估有限公司 (the **Valuer**

Payment method:

VALUATION OF SHANGHAI FULAI RUICHENG

Appraisal Approaches

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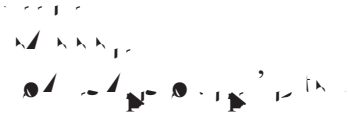
Shanghai Fulai Ruicheng









Items	As at the Appraisal Benchmark Date
	

Items	From January to June 2026
	

(上海福來瑞誠新材料有限公司

(嘉興義和投資有限公司

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Flat Glass Group Co., Ltd.
Ruan Hongliang