福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF A SHARES TO SPECIFIC SUBSCRIBERS AND CHANGE IN SHARE CAPITAL

( ) , ., . (**Company**_) 1 , 2022, 2 , 2022, 14 2022, 21 , 2023 24 , 2023, ( ) , 2022 (**Circular**_) 5 , 2023, , , - , , . , , , , . , , , , - , , _ .

, , 1 , , , 2023, , 204,42 ,301 , 2 .35 . , , , ,

No.	Name of target subscribers	Number of subscribed A Shares ( )	Subscription amount ( )
6	. (. 5)	6,132,	1 , , , .65
	., .	1 ,362, 62	50 ,5 , , . 0
	., .	6,50 ,666	1 0, , , .10
	., .	,236,	2 1,0 , 1. 5
10		2 ,1 ,1 2	26, , , .20
11		12, 0 ,6	3 2, , , 2. 0
12	., .	22, 4,5 2	6 1, 55, 1. 0
13	( )	10,221,465	2 , , , . 5
14	.,	14,3 5, 0	421, 2 , 4.15
15	., .	6,50 ,666	1 0, , , .10
16	., .	6,132,	1 , , , .65
1	., .	23,4 1,5 1	6 ,1 4,10 . 5
	Total	**204,429,301**	**5,999,999,984.35**

6

2,146,[illegible]4,461 2,351,323, 62 ,
1,6 6,[illegible]4,461 1, 01,323, 62 ,
450,000,000 .
2[illegible]
2022 1 , , 2023. , (, ,)
(, , ,)
, 1,120,341,000 ,
, 52.1[illegible]% 4 .65%. ,
, , , [illegible].0[illegible] , .

Flat Glass Group Co., Ltd.
Ruan Hongliang

2 , , 2023