

The Company has not entered into any definitive agreement in relation to the Issuance, and the listing of the H shares under the Issuance is still subject to the approval of The Stock Exchange of Hong Kong Limited, as well as various factors including market conditions, and therefore the Issuance may or may not proceed. The Company will make announcements on the progress of the Issuance in accordance with the relevant requirements of the listing rules of the place where the securities are listed in a timely manner. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

Flat Glass Group Co., Ltd.
Ruan Hongliang

11 , 2021