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福萊特玻璃集團股份有限公
Flat Glass Group Co., Ltd.

(a joint stoc company incorporated in the Peop e's Repub ic of China with imited iabi ity)

(Stock Code: 6865)

ANNOUNCEMENT
APPROVAL BY THE ISSUANCE APPROVAL COMMITTEE OF THE CSRC ON APPLICATION FOR NON-PUBLIC ISSUANCE OF A SHARES

Reference is made to (i) the announcement dated 12 June 2020 on the proposed Non-pub ic Issuance of A Shares; (ii) the announcement dated 15 Ju y 2020 on the proposed amendments to the proposa for the Non-pub ic Issuance of A Shares; (iii) the circu ar (**Circular**.) dated 17 Ju y 2020 on the proposed Non-pub ic Issuance of A Shares and notice dated 17 Ju y 2020 of the 2020 First EGM and the 2020 Second H Share C ass Meeting; and (iv) the announcement dated 10 August 2020 on the po resu t of the 2020 First EGM and the 2020 Second H Share C ass Meeting. Un ess the context otherwise re uires, capita i ed terms used herein sha have the same meanings as those defined in the Circu ar.

On 12 October 2020, the Issuance Approva Committee of the CSRC conducted a review of the Company's app ication for Non-pub ic Issuance of A Shares. Pursuant to the resu ts of the review, the Company's app ication for Non-pub ic Issuance of A Shares was approved.

As at the date hereof, the Company has not received the approva documents in writing from the CSRC. The Company wi ma e further announcement in a time y manner based on the progress of the approva of the event by the CSRC. Investors are hereby reminded of the investment ris s.

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As the Non-public Issuance of A Shares is subject to certain conditions precedent, it may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Further announcement(s) regarding the detailed terms of the Issuance will be made by the Company as and when applicable. This announcement is published for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board of
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the PRC
12 October 2020

As at the date of this announcement, the executive Directors are Mr. Ruan Hong iang, Ms. Jiang Jinhua, Mr. Wei Ye hong and Mr. Shen Qifu, and the independent non-executive Directors are Mr. Cui Xiao hong, Ms. Hua Fu an and Mr. Ng Ki Hung.

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